

EXHIBIT A

November 9, 2023

Official Committee of Unsecured Creditors of The
Roman Catholic Bishop of Santa Rosa Bankruptcy
NA

Invoice No: 43529122
Robert T Kugler

Re: Diocese of Santa Rosa Bankruptcy
File No: 3528017.0002

Invoice Summary

Professional services and disbursements rendered through October 31, 2023

Current Professional Services	\$69,440.00
Current Disbursements	\$100.00
Total Current Invoice	\$69,540.00

Timekeeper Summary

Timekeeper	Title	Rate	Hours	Amount
Christopher Sevedge	Partner	440.00	4.40	1,936.00
Edwin H Caldie	Partner	625.00	41.10	25,687.50
Robert T Kugler	Partner	650.00	41.20	26,780.00
Andrew Glasnovich	Associate	455.00	1.20	546.00
Clarissa Brady	Associate	360.00	14.70	5,292.00
Logan Kugler	Associate	390.00	3.00	1,170.00
Rachel North	Associate	340.00	12.80	4,352.00
Jessica Rehbein	Paralegal	285.00	12.90	3,676.50
Jessica Rehbein	Paralegal		1.10	No Charge
Zac Uren	eDisc & Prac PM		0.80	No Charge
Current Professional Services			133.20	\$69,440.00

Professional Services

Date	Task	Description/Timekeeper	Hours	Amount
B110 - Case Administration				
10/30/23	B110	Add data to document repository to facilitate Legal team review. Zac Uren	0.80	No Charge
Total B110 - Case Administration				
			0.80	0.00
B115 - Mediation				
10/02/23	B115	Evaluate outstanding questions relating to mediation and settlement strategy and draft reply to related questions for Committee. Edwin H Caldie	0.60	375.00
10/02/23	B115	Analyze strategy issues relating to insurance coverage and mediation and review related information relating to estate coverage and insurer defenses. Edwin H Caldie	0.50	312.50
10/02/23	B115	Review emails with Debtor and insurers regarding mediation and mediators.	0.60	390.00

File No. 3528017.0002

Page 3

Invoice No: 43529122

Date	Task	Description/Timekeeper	Hours	Amount
		Robert T Kugler		
10/03/23	B115	Address insurance coverage and mediation questions and evaluate related motion terms. Edwin H Caldie	0.80	500.00
10/04/23	B115	Analyze strategy issues relating to mediator selection and potential, related concerns based on past cases. Edwin H Caldie	0.60	375.00
10/04/23	B115	Review mediation status and strategy. Robert T Kugler	0.80	520.00
10/05/23	B115	Review and revise mediation motion. Robert T Kugler	0.90	585.00
10/06/23	B115	Review emails with Debtor regarding mediator motion. Robert T Kugler	0.40	260.00
10/06/23	B115	Review revisions to mediation motion. Robert T Kugler	0.70	455.00
10/09/23	B115	Address potential mediation strategy questions. Edwin H Caldie	0.50	312.50
10/09/23	B115	Review and revise mediation motion. Robert T Kugler	0.70	455.00
10/09/23	B115	Confer with insurance counsel regarding mediation motion. Robert T Kugler	0.50	325.00
10/10/23	B115	Review revisions to proposed mediation order. Robert T Kugler	0.60	390.00
10/11/23	B115	Review mediation strategy. Robert T Kugler	0.70	455.00
10/11/23	B115	Review additional edits to mediation motion. Robert T Kugler	0.50	325.00
10/12/23	B115	Address mediation scheduling and preparation questions. Edwin H Caldie	0.60	375.00
10/16/23	B115	Address mediation strategy issues. Edwin H Caldie	0.30	187.50
10/16/23	B115	Address issues relating to mediator selection and mediation motion to be filed by the Debtor.	0.50	312.50

File No. 3528017.0002

Page 4

Invoice No: 43529122

Date	Task	Description/Timekeeper	Hours	Amount
		Edwin H Caldie		
10/16/23	B115	Confer with Mr. Kugler and Mr. Caldie regarding mediation motion and outstanding issues, and update chart.	0.20	57.00
		Jessica Rehbein		
10/17/23	B115	Prepare information summary on estate assets for use in mediation.	0.70	437.50
		Edwin H Caldie		
10/17/23	B115	Review status of mediation motion.	0.60	390.00
		Robert T Kugler		
10/17/23	B115	Review strategy regarding mediation.	0.80	520.00
		Robert T Kugler		
10/19/23	B115	Address questions relating to draft mediation motion by the Debtor.	0.40	250.00
		Edwin H Caldie		
10/19/23	B115	Review mediation motion revisions.	0.40	260.00
		Robert T Kugler		
10/20/23	B115	Evaluate issues relating to estate insurer discovery.	0.40	250.00
		Edwin H Caldie		
10/20/23	B115	Review emails regarding mediation motion.	0.60	390.00
		Robert T Kugler		
10/20/23	B115	Analyze mediation status.	0.10	36.00
		Clarissa Brady		
10/23/23	B115	Confer with Mr. Kugler and Mr. Caldie regarding mediation status and timing, and update chart.	0.10	28.50
		Jessica Rehbein		
10/23/23	B115	Assemble information in support of mediation for mediator.	0.10	28.50
		Jessica Rehbein		
10/24/23	B115	Review and evaluate information from survivor counsel regarding mediator selection and timing and process issues.	0.40	250.00
		Edwin H Caldie		
10/24/23	B115	Review insurance strategy regarding mediation.	0.70	455.00
		Robert T Kugler		
10/25/23	B115	Review information on proposed confidentiality	0.40	250.00

File No. 3528017.0002

Page 5

Invoice No: 43529122

Date	Task	Description/Timekeeper	Hours	Amount
		requirements for the case and formulate related issue list. Edwin H Caldie		
10/25/23	B115	Review emails with interested parties regarding mediator selection. Robert T Kugler	0.80	520.00
10/26/23	B115	Review emails with state court counsel regarding mediator options. Robert T Kugler	0.70	455.00
10/27/23	B115	Address mediator selection issues and related mediation strategy questions. Edwin H Caldie	0.40	250.00
Total B115 - Mediation			18.60	11,737.50
B120 - Asset Analysis and Recovery				
10/02/23	B120	Correspondence with Mr. Burns and Mr. Bair regarding insurance policy analysis. Christopher Sevedge	0.10	44.00
10/02/23	B120	Evaluate need to hire Committee expert on insurance claim valuation issues. Edwin H Caldie	0.30	187.50
10/03/23	B120	Correspondence with insurance litigation counsel concerning insurance policy analysis. Christopher Sevedge	0.10	44.00
10/03/23	B120	Address questions and evaluate issues relating to contractual obligations of the estate related to Debtor affiliated parties. Edwin H Caldie	0.50	312.50
10/03/23	B120	Review information relating to Debtor holdings and reconcile with information produced by the Debtor. Edwin H Caldie	0.40	250.00
10/03/23	B120	Analyze estate claim information relating to the impact of non-Debtor claims on insurance assets. Edwin H Caldie	0.30	187.50
10/03/23	B120	Review insurance strategy and next steps.	0.80	520.00

File No. 3528017.0002

Page 6

Invoice No: 43529122

Date	Task	Description/Timekeeper	Hours	Amount
		Robert T Kugler		
10/04/23	B120	Analyze and address issues raised by draft filings regarding mediator appointment and related issues. Edwin H Caldie	0.60	375.00
10/04/23	B120	Review and evaluate estate asset information produced by the Debtor. Edwin H Caldie	0.40	250.00
10/04/23	B120	Review case law regarding insurance issues. Robert T Kugler	1.30	845.00
10/05/23	B120	Analysis concerning global case strategy and insurance issues. Christopher Sevedge	0.40	176.00
10/05/23	B120	Analyze and confer with Ms. Rehbein regarding claims analysis as component part of insurance coverage analysis. Christopher Sevedge	0.20	88.00
10/05/23	B120	Confer with Mr. Caldie regarding status of document review and BRG requests. Clarissa Brady	0.60	216.00
10/06/23	B120	Follow up on real property valuation issues. Edwin H Caldie	0.30	187.50
10/06/23	B120	Set up relativity file for document review. Clarissa Brady	0.40	144.00
10/06/23	B120	Strategize concerning continued analysis of historic policies. Rachel North	0.20	68.00
10/07/23	B120	Review insurance coverage strategy. Robert T Kugler	1.20	780.00
10/09/23	B120	Work on updated insurance analysis. Christopher Sevedge	0.30	132.00
10/09/23	B120	Correspondence with Ms. North regarding supplemental coverage analysis. Christopher Sevedge	0.10	44.00
10/09/23	B120	Evaluate asset data collection and estate property valuation issues. Edwin H Caldie	0.70	437.50

File No. 3528017.0002

Page 7

Invoice No: 43529122

Date	Task	Description/Timekeeper	Hours	Amount
10/09/23	B120	Review document requests and compare with currently-produced information. Edwin H Caldie	0.40	250.00
10/09/23	B120	Review notes relating to 341 meeting relating to Debtor asset representations. Edwin H Caldie	0.40	250.00
10/09/23	B120	Review status of document production. Robert T Kugler	0.80	520.00
10/09/23	B120	Formulate strategy for parish and diocese document production including key issues and strategy for staffing and execution. Andrew Glasnovich	0.50	227.50
10/09/23	B120	Analyze historic insurance policies and identify choice of law provisions. Rachel North	3.00	1,020.00
10/10/23	B120	Analyze case law and other authority regarding corporate formation law issues in California. Edwin H Caldie	0.60	375.00
10/10/23	B120	Review information relating to prepetition transfers. Edwin H Caldie	0.70	437.50
10/10/23	B120	Evaluate potential estate claims relating to transfers. Edwin H Caldie	0.60	375.00
10/10/23	B120	Review insurance strategy and next steps. Robert T Kugler	1.40	910.00
10/10/23	B120	Analyze historic insurance policies and identify choice of law provisions. Rachel North	1.90	646.00
10/11/23	B120	Work on updated insurance analysis. Christopher Sevedge	0.80	352.00
10/11/23	B120	Conference call regarding global strategy on matters pertaining to insurance recovery with Mr. Burns and Mr. Bair. Christopher Sevedge	0.60	264.00
10/11/23	B120	Evaluate asset data collection and estate property valuation issues. Edwin H Caldie	0.80	500.00

File No. 3528017.0002

Page 8

Invoice No: 43529122

Date	Task	Description/Timekeeper	Hours	Amount
10/11/23	B120	Review document requests and currently-produced information. Edwin H Caldie	0.60	375.00
10/11/23	B120	Conduct review of document produced by the Debtor's in response to the Committee deficiency letter. Clarissa Brady	0.50	180.00
10/11/23	B120	Assemble set of issue tags for diocese document production review. Jessica Rehbein	0.30	85.50
10/11/23	B120	Analyze and respond to inquiries from Ms. Brady regarding document production and summary of additional documents provided. Jessica Rehbein	0.20	57.00
10/12/23	B120	Strategy session with Ms. North regarding supplements to coverage analysis and claims data and review issues. Christopher Sevedge	0.30	132.00
10/12/23	B120	Work on revisions to coverage analysis in light of yesterday's call and in preparation for discussion with Ms. North regarding same. Christopher Sevedge	0.40	176.00
10/12/23	B120	Correspondence with Ms. Rehbein regarding global case strategy, claims data, and insurance issues. Christopher Sevedge	0.20	88.00
10/12/23	B120	Review insurance strategy. Robert T Kugler	0.90	585.00
10/12/23	B120	Conference with Mr. Sevedge to discuss continuing research needs related to historic insurance policies. Rachel North	0.30	102.00
10/12/23	B120	Confer with Ms. Brady regarding outstanding production issues and review strategy. Jessica Rehbein	0.40	114.00
10/12/23	B120	Analyze and research estate asset information. Jessica Rehbein	2.20	627.00
10/13/23	B120	Review information available relating to prepetition transfers by the Debtor. Edwin H Caldie	0.50	312.50
10/13/23	B120	Review developing case law regarding insurer standing.	0.80	520.00

File No. 3528017.0002

Page 9

Invoice No: 43529122

Date	Task	Description/Timekeeper	Hours	Amount
		Robert T Kugler		
10/13/23	B120	Prepare materials for review of historic insurance policies to identify clauses related to insolvency of underlying insurance policies. Rachel North	0.10	34.00
10/15/23	B120	Review historic insurance policies and identify clauses related to insolvency of underlying insurance policies. Rachel North	1.30	442.00
10/16/23	B120	Communications regarding insurance review meeting with Burns Bair. Jessica Rehbein	0.10	28.50
10/16/23	B120	Confer with Mr. Kugler and Mr. Caldie regarding estate asset review and status. Jessica Rehbein	0.20	57.00
10/16/23	B120	Analyze and review outstanding information regarding document production and update chart. Jessica Rehbein	0.10	28.50
10/17/23	B120	Evaluate information relating to the value and extent of estate assets. Edwin H Caldie	0.70	437.50
10/18/23	B120	Analyze insurance information produced by the Debtor. Edwin H Caldie	0.30	187.50
10/18/23	B120	Evaluate strategies to increase likelihood of earlier settlements with insurance companies. Edwin H Caldie	0.80	500.00
10/19/23	B120	Address questions and issues relating to creation of summary and organization of produced information. Edwin H Caldie	0.40	250.00
10/19/23	B120	Review historic insurance policies and identify clauses related to insolvency of underlying insurance policies. Rachel North	0.40	136.00
10/20/23	B120	Work session with team concerning global case strategy and insurance issues. Christopher Sevedge	0.30	132.00
10/20/23	B120	Evaluate strategy issues relating to leveraging insurer settlements. Edwin H Caldie	0.20	125.00

File No. 3528017.0002

Page 10

Invoice No: 43529122

Date	Task	Description/Timekeeper	Hours	Amount
10/20/23	B120	Analyze documents produced by the Debtor. Clarissa Brady	0.30	108.00
10/23/23	B120	Correspondence with Mr. Kugler and Ms. Rehbein regarding insurance document retrieval and review efforts. Christopher Sevedge	0.10	44.00
10/23/23	B120	Analyze information relating to prepetition transfers. Edwin H Caldie	0.60	375.00
10/23/23	B120	Review historic policies to identify clauses concerning insolvency of primary insurance. Rachel North	1.10	374.00
10/24/23	B120	Work session with Ms. North regarding updates to policy analysis and review and next steps in connection with same. Christopher Sevedge	0.30	132.00
10/24/23	B120	Address strategy and organizational considerations relating to Debtor's ongoing document production. Edwin H Caldie	0.60	375.00
10/24/23	B120	Telephone conference with team on document review strategy and status of analysis and summary. Andrew Glasnovich	0.50	227.50
10/24/23	B120	Review the Debtor's document production thoroughly and proceed with the classification of documents to identify those that are still needed from the Debtor. Clarissa Brady	0.50	180.00
10/24/23	B120	Review historic insurance policies and identify clauses related to insolvency of underlying insurance policies. Rachel North	1.50	510.00
10/24/23	B120	Strategize concerning outstanding action items and status of litigation. Rachel North	0.50	170.00
10/24/23	B120	Analyze and prepare financial summary of accounts. Jessica Rehbein	0.90	256.50
10/25/23	B120	Review historic insurance policies to identify clauses concerning application of defense costs to limit of liability. Rachel North	2.50	850.00

File No. 3528017.0002

Page 11

Invoice No: 43529122

Date	Task	Description/Timekeeper	Hours	Amount
10/25/23	B120	Confer with Mr. Sevedge regarding insurance policy review and strategy. Jessica Rehbein	0.20	57.00
10/26/23	B120	Work session with team concerning global case strategy and insurance issues. Christopher Sevedge	0.20	88.00
10/26/23	B120	Review and analyze information produced by the Debtor in response to Committee informational requests. Edwin H Caldie	0.60	375.00
10/26/23	B120	Analyze document review status and present status to team. Andrew Glasnovich	0.20	91.00
10/26/23	B120	Analyze status of document review and outstanding production. Clarissa Brady	0.10	36.00
10/26/23	B120	Revise case chart to include updates to discovery requests and outstanding issues. Jessica Rehbein	0.20	57.00
10/27/23	B120	Review inquiries from the Committee's financial advisory team and provide legal guidance. Edwin H Caldie	0.50	312.50
10/27/23	B120	Analyze Debtor asset information and other, related documentation flagged by associate attorney review team. Edwin H Caldie	0.60	375.00
10/30/23	B120	Analyze information relating to the incorporation of non-Debtor affiliates. Edwin H Caldie	0.60	375.00
10/30/23	B120	Review documents produced by Debtor. Clarissa Brady	0.40	144.00
10/30/23	B120	Review status of discovery requests and update chart. Jessica Rehbein	0.10	28.50
10/30/23	B120	Review open issues regarding 2004 requests and update chart. Jessica Rehbein	0.20	57.00

File No. 3528017.0002
 Invoice No: 43529122

Page 12

Date	Task	Description/Timekeeper	Hours	Amount
		Total B120 - Asset Analysis and Recovery	47.50	22,725.50

B150 - Meetings of and Comm. with Creditors

10/04/23	B150	Analyze bar date and claim submission questions from survivors' counsel. Edwin H Caldie	0.60	375.00
10/05/23	B150	Revise e-mail to Committee setting forth meeting agenda and detail on issues to be discussed. Edwin H Caldie	0.30	187.50
10/05/23	B150	Confer with counsel for Committee member to discuss strategy idea and potential need for additional information relating to prepetition activity of the Debtor. Edwin H Caldie	0.20	125.00
10/05/23	B150	Respond to Committee members' inquiries regarding the claims bar date and proof of claim process. Clarissa Brady	0.20	72.00
10/05/23	B150	Participate in case update call and advise on issues relevant to request for third party stay. Logan Kugler	0.30	117.00
10/06/23	B150	Review emails with survivors regarding POC questions. Robert T Kugler	0.80	520.00
10/06/23	B150	Draft reminder to Committee and Committee counsel of claims bar date. Clarissa Brady	0.20	72.00
10/06/23	B150	Telephone conference with Ms. McCormick to discuss e-submission of claims through docket agent. Clarissa Brady	0.40	144.00
10/08/23	B150	Review questions regarding claim filing procedures. Robert T Kugler	0.60	390.00
10/09/23	B150	Prepare for Committee Meeting. Robert T Kugler	1.40	910.00
10/09/23	B150	Attend Committee meeting. Robert T Kugler	0.70	455.00
10/09/23	B150	Correspond with Committee members regarding upcoming meeting and review agenda.	0.20	72.00

File No. 3528017.0002

Page 13

Invoice No: 43529122

Date	Task	Description/Timekeeper	Hours	Amount
		Clarissa Brady		
10/09/23	B150	Email Committee members and counsel reminders of the claims bar deadline. Clarissa Brady	0.10	36.00
10/09/23	B150	Participate in Committee meeting. Clarissa Brady	0.70	252.00
10/09/23	B150	Correspond with Committee state court counsel regarding the process for submitting claims through the docket agent. Clarissa Brady	0.30	108.00
10/09/23	B150	Answer Committee member inquiries regarding the Committee meeting. Clarissa Brady	0.10	36.00
10/10/23	B150	Analyze and address questions relating to claim form and submission logistics. Edwin H Caldie	0.50	312.50
10/10/23	B150	Address questions and issues raised by survivor counsel regarding investigatory initiatives of the Committee financial advisor. Edwin H Caldie	0.50	312.50
10/10/23	B150	Review and respond to continued inquiries from Committee counsel regarding the proof of claims filing process. Clarissa Brady	0.30	108.00
10/11/23	B150	Participate in conference call with survivor counsel to address claim issues. Edwin H Caldie	0.50	312.50
10/11/23	B150	Analyze and address claim inquiries. Jessica Rehbein	0.30	85.50
10/12/23	B150	Analyze and address claim inquiries and assemble claim documents. Jessica Rehbein	0.40	114.00
10/13/23	B150	Review emails with Committee members regarding status. Robert T Kugler	0.40	260.00
10/13/23	B150	Review emails with state court counsel regarding hearing attendance.	0.40	260.00

File No. 3528017.0002

Page 14

Invoice No: 43529122

Date	Task	Description/Timekeeper	Hours	Amount
		Robert T Kugler		
10/13/23	B150	Review survivor questions regarding claim filing. Robert T Kugler	0.60	390.00
10/17/23	B150	Respond to questions on claim submission issues. Edwin H Caldie	0.30	187.50
10/17/23	B150	Reply to inquiries from state court counsel, Haley Aanestad, Carolina Klingensjo and the Zalkin Law Firm regarding proofs of claim process. Clarissa Brady	0.50	180.00
10/18/23	B150	Participate in conference call with survivor counsel to address mediation and litigation issues. Edwin H Caldie	0.80	500.00
10/18/23	B150	Respond to Survivor counsel inquiries regarding the process for filing proofs of claim and the bar date generally. Clarissa Brady	0.50	180.00
10/19/23	B150	Review emails with claimants. Robert T Kugler	0.60	390.00
10/20/23	B150	Address questions from survivor claimant on case timing, process, and claim administration. Edwin H Caldie	0.60	375.00
10/20/23	B150	Address inquiry from survivor counsel on claim portal. Edwin H Caldie	0.20	125.00
10/20/23	B150	Participate in team call regarding ongoing case strategy and issues. Logan Kugler	0.40	156.00
10/23/23	B150	Analyze and address confidentiality issues. Jessica Rehbein	0.30	85.50
10/24/23	B150	Address questions from survivor counsel regarding claim administration process. Edwin H Caldie	0.40	250.00
10/24/23	B150	Prepare information for Committee circulation regarding mediation issues. Edwin H Caldie	0.30	187.50
10/24/23	B150	Prepare information for Committee circulation regarding corporation sole lawsuit. Edwin H Caldie	0.20	125.00

File No. 3528017.0002

Page 15

Invoice No: 43529122

Date	Task	Description/Timekeeper	Hours	Amount
		Edwin H Caldie		
10/24/23	B150	Prepare for Claro meeting with Committee. Robert T Kugler	0.60	390.00
10/25/23	B150	Review emails with Committee members regarding meeting and agenda. Robert T Kugler	0.40	260.00
10/25/23	B150	Review proposed agenda for Committee meeting. Robert T Kugler	0.40	260.00
10/26/23	B150	Review and address third party stay questions from creditor counsel. Edwin H Caldie	0.50	312.50
10/26/23	B150	Address issues and questions relating to submission of supplemental claim questionnaires. Edwin H Caldie	0.40	250.00
10/26/23	B150	Address creditor questions regarding claim filing status, number of claims filed to date, and related issues. Edwin H Caldie	0.30	187.50
10/26/23	B150	Review emails with Pascuzzi regarding stay of adversary proceeding. Robert T Kugler	0.40	260.00
10/26/23	B150	Revise Committee Meeting agenda. Clarissa Brady	0.10	36.00
10/26/23	B150	Revise case information regarding hearing appearances for Committee. Jessica Rehbein	0.10	28.50
10/27/23	B150	Address follow-up questions from claimant counsel regarding the scope and effect of the automatic stay. Edwin H Caldie	0.20	125.00
10/27/23	B150	Communicate with survivor counsel to address open issues on the mediation process and proposed insurer mediator candidates. Edwin H Caldie	0.20	125.00
10/30/23	B150	Prepare for Committee meeting. Robert T Kugler	0.90	585.00
10/30/23	B150	Review emails with Committee members regarding claims.	0.60	390.00

File No. 3528017.0002

Page 16

Invoice No: 43529122

Date	Task	Description/Timekeeper	Hours	Amount
		Robert T Kugler		
10/30/23	B150	Attend Committee meeting. Robert T Kugler	1.00	650.00
10/30/23	B150	Assemble creditor information for Mr. Kugler to aid in response to creditor inquiries. Jessica Rehbein	0.30	85.50
10/31/23	B150	Respond to questions from survivor counsel regarding the status of claim filings and related timing and administration issues. Edwin H Caldie	0.50	312.50
10/31/23	B150	Review emails with survivor counsel regarding filed claims. Robert T Kugler	0.40	260.00
Total B150 - Meetings of and Comm. with Creditors			23.40	13,285.50

B160 - Fee/Employment Applications

10/05/23	B160	Review and address questions relating to pending employment application for Committee insurance professionals. Edwin H Caldie	0.40	250.00
10/05/23	B160	Confer with Mr. Caldie regarding status of Stout application. Clarissa Brady	0.30	108.00
10/09/23	B160	Review emails with Claro regarding emp app. Robert T Kugler	0.40	260.00
10/09/23	B160	Correspond with Claro professionals regarding scope of employments and status. Clarissa Brady	0.20	72.00
10/09/23	B160	Assist with issue related to employment of claim valuation expert. Logan Kugler	0.10	39.00
10/11/23	B160	Assemble information and documents for Claro employment application. Jessica Rehbein	0.20	57.00

File No. 3528017.0002

Page 17

Invoice No: 43529122

Date	Task	Description/Timekeeper	Hours	Amount
10/12/23	B160	Review and revise monthly fee statement and note voluntary reductions. Clarissa Brady	0.50	180.00
10/13/23	B160	Prepare Monthly Fee Statement. Jessica Rehbein	1.00	285.00
10/16/23	B160	Review status of Claro employment application. Robert T Kugler	0.50	325.00
10/16/23	B160	Follow up with the Court regarding the order on Stinson's fee application. Clarissa Brady	0.10	36.00
10/16/23	B160	Correspond with Ms. McNally regarding the Claro employment application and schedule of interested parties. Clarissa Brady	0.20	72.00
10/16/23	B160	Confer with Mr. Caldie regarding issues raised by UST regarding fee applications. Jessica Rehbein	0.10	28.50
10/18/23	B160	Draft Claro Employment Application. Clarissa Brady	0.90	324.00
10/18/23	B160	Draft declaration in support of the Claro Employment Application. Clarissa Brady	0.70	252.00
10/18/23	B160	Draft proposed order granting the Claro Employment Application. Clarissa Brady	0.40	144.00
10/19/23	B160	Review Stinson's monthly invoices and make voluntary reductions in compliance with the UST guidelines and prepare Stinson's monthly fee statement for filing. Clarissa Brady	1.50	540.00
10/19/23	B160	Prepare monthly fee statement. Jessica Rehbein	1.10	No Charge
10/20/23	B160	Analyze status of professional employment applications. Clarissa Brady	0.20	72.00
10/20/23	B160	Assist with preparation of Claro employment application. Logan Kugler	0.10	39.00

File No. 3528017.0002

Page 18

Invoice No: 43529122

Date	Task	Description/Timekeeper	Hours	Amount
10/23/23	B160	Assemble information for Claro to assist in employment application. Jessica Rehbein	0.30	85.50
10/25/23	B160	Draft and revise Claro employment application. Clarissa Brady	1.20	432.00
10/25/23	B160	Draft and revise declaration in support of employment application. Clarissa Brady	0.30	108.00
10/25/23	B160	Correspond with Ms. McNally regarding employment application and schedule of interested parties for scheduling related parties. Clarissa Brady	0.20	72.00
10/26/23	B160	Analyze status of Claro Employment Application. Clarissa Brady	0.20	72.00
10/26/23	B160	Review status of administrative expenses. Logan Kugler	0.20	78.00
10/30/23	B160	Correspond with Ms. McNally regarding fee application. Clarissa Brady	0.60	216.00
Total B160 - Fee/Employment Applications			11.90	4,147.00
B170 - Fee/Employment Objections				
10/16/23	B170	Review fee information submitted by non-Committee, estate professionals. Edwin H Caldie	0.30	187.50
10/19/23	B170	Analyze Fifth Statement of Monthly Fee Statement of GlassRatner. Robert T Kugler	0.30	195.00
10/19/23	B170	Analyze Statement of Monthly Fee Statement of Shapiro Galvin Shapiro & Moran. Robert T Kugler	0.40	260.00
10/25/23	B170	Evaluate issues pertaining to fees and costs of Committee professionals other than Stinson. Edwin H Caldie	0.20	125.00

File No. 3528017.0002
 Invoice No: 43529122

Page 19

Date	Task	Description/Timekeeper	Hours	Amount
10/30/23	B170	Review Statement of Quarterly Amounts Paid to Ordinary Course Professionals from July 1, 2023 to September 30, 2023. Robert T Kugler	0.30	195.00
Total B170 - Fee/Employment Objections			1.50	962.50

B190 - Other Contested Matters

10/02/23	B190	Finalize stipulation to extend deadlines and motion to continue scheduling conference with Debtor's counsel. Clarissa Brady	0.30	108.00
10/02/23	B190	Evaluate ongoing issues in related bankruptcy cases. Logan Kugler	0.80	312.00
10/03/23	B190	Evaluate and address issues relating to potential 2004 motion seeking information from non-Debtor entities. Edwin H Caldie	0.20	125.00
10/03/23	B190	Review issues related to retention of Unknown Claims Representative. Logan Kugler	0.20	78.00
10/05/23	B190	Analyze information relating to estate claims against third parties and the potential need to broaden scope of adversary complaint. Edwin H Caldie	0.80	500.00
10/06/23	B190	Review case calendar and evaluate contract assumption issues. Edwin H Caldie	0.70	437.50
10/06/23	B190	Review issues regarding bankruptcy disclosures by survivors. Robert T Kugler	0.70	455.00
10/09/23	B190	Review issues regarding agreements between parishes and Diocese. Robert T Kugler	0.80	520.00
10/12/23	B190	Evaluate and address questions relating to third party stay issues and potential claims to be asserted against the estate. Edwin H Caldie	0.70	437.50

File No. 3528017.0002

Page 20

Invoice No: 43529122

Date	Task	Description/Timekeeper	Hours	Amount
10/13/23	B190	Review authority on derivative standing issues. Edwin H Caldie	0.60	375.00
10/13/23	B190	Analyze issues relating to affirmative estate claims. Edwin H Caldie	0.80	500.00
10/16/23	B190	Review and evaluate summary of potential, additional issues to be addressed in corporate sole litigation. Edwin H Caldie	0.40	250.00
10/16/23	B190	Evaluate issues relating to the terms of the parish operating agreements and their beneficial value to the estate. Edwin H Caldie	0.30	187.50
10/16/23	B190	Analyze developments in related diocesan cases for impact on Santa Rosa case. Logan Kugler	0.60	234.00
10/16/23	B190	Analyze calendar and upcoming hearings and update case tracking chart. Jessica Rehbein	0.10	28.50
10/18/23	B190	Prepare for hearing on motion to employ Hogan. Robert T Kugler	0.30	195.00
10/18/23	B190	Review proposed order regarding Hogan employment. Robert T Kugler	0.20	130.00
10/18/23	B190	Attend hearing on motion to employ Hogan. Robert T Kugler	0.20	130.00
10/18/23	B190	Confer with Mr. Caldie on issues related to third party releases and implications for Hanna Boys Center. Logan Kugler	0.30	117.00
10/19/23	B190	Review litigation evidence chart relating to corporation sole lawsuit and review related findings in analogous litigated matters. Edwin H Caldie	0.60	375.00
10/19/23	B190	Analyze upcoming dates and deadlines, revise tracking chart, and send update to team. Jessica Rehbein	0.10	28.50
10/20/23	B190	Review developing case law regarding confirmation. Robert T Kugler	1.00	650.00
10/20/23	B190	Confer with legal team regarding case updates and strategy.	0.20	72.00

File No. 3528017.0002

Page 21

Invoice No: 43529122

Date	Task	Description/Timekeeper	Hours	Amount
		Clarissa Brady		
10/23/23	B190	Review and revise memoranda summarizing potential estate claims and related strategy options and considerations. Edwin H Caldie	0.70	437.50
10/23/23	B190	Analyze strategy relating to potential insurer lawsuit. Edwin H Caldie	0.20	125.00
10/23/23	B190	Review and analyze mediation stipulation language to address question from insurance litigation counsel. Edwin H Caldie	0.40	250.00
10/23/23	B190	Review confidentiality agreement. Robert T Kugler	0.60	390.00
10/23/23	B190	Analyze Notice of hearing on mediation motion, calendar hearing for team, and add hearing to case calendar. Jessica Rehbein	0.20	57.00
10/25/23	B190	Draft written summary relating to the scope of potential motion under 2004 to obtain information from third parties relating to insurance and Debtor assets generally. Edwin H Caldie	0.80	500.00
10/25/23	B190	Evaluate and address questions and issues relating to the stay of actions against parishes and other non-Debtor affiliates. Edwin H Caldie	0.60	375.00
10/25/23	B190	Review developing law regarding third party releases. Robert T Kugler	0.80	520.00
10/26/23	B190	Review status of adversary proceeding. Robert T Kugler	0.60	390.00
10/26/23	B190	Analyze status of upcoming deadlines in adversary proceeding and update case chart. Jessica Rehbein	0.20	57.00
10/27/23	B190	Review emails and language regarding insurer confidentiality agreement. Robert T Kugler	0.70	455.00
10/29/23	B190	Review draft 2004 motion. Robert T Kugler	0.80	520.00

File No. 3528017.0002

Page 22

Invoice No: 43529122

Date	Task	Description/Timekeeper	Hours	Amount
10/30/23	B190	Analyze strategy relating to insurer discovery. Edwin H Caldie	0.70	437.50
10/30/23	B190	Phone call with insurance valuation expert regarding strategy. Robert T Kugler	0.80	520.00
10/31/23	B190	Review and analyze mediation issues raised by insurance litigation counsel. Edwin H Caldie	0.30	187.50
10/31/23	B190	Review emails with Debtor regarding adversary proceeding. Robert T Kugler	0.40	260.00
10/31/23	B190	Review redline of insurers proposed protective order. Robert T Kugler	0.40	260.00
Total B190 - Other Contested Matters			20.10	11,987.00
B270 - Financial Condition of the Debtor				
10/05/23	B270	Analyze outstanding issues relating to estate financing, the estate's use of cash resources, and related questions. Edwin H Caldie	0.20	125.00
10/06/23	B270	Address inquiries relating to estate finances. Edwin H Caldie	0.40	250.00
10/18/23	B270	Review Monthly Operation Report. Robert T Kugler	0.70	455.00
10/19/23	B270	Statement of Monthly Fee Statement of Felderstein Fitzgerald Willoughby Pascuzzi & Rios LLP from September 2023. Robert T Kugler	0.40	260.00
10/25/23	B270	Review Monthly Operating Report analysis. Robert T Kugler	0.40	260.00
Total B270 - Financial Condition of the Debtor			2.10	1,350.00
B310 - Claims Administration and Objections				

File No. 3528017.0002

Page 23

Invoice No: 43529122

Date	Task	Description/Timekeeper	Hours	Amount
10/04/23	B310	Analyze strategy considerations relating to claim values and related evidence. Edwin H Caldie	0.80	500.00
10/06/23	B310	Address questions and issues relating to claims submission and administration. Edwin H Caldie	0.40	250.00
10/16/23	B310	Evaluate and address issues relating to claim data confidentiality and security. Edwin H Caldie	0.40	250.00
10/16/23	B310	Confer with Mr. Kugler and Mr. Caldie regarding claims review strategy and outstanding issues. Jessica Rehbein	0.40	114.00
10/26/23	B310	Confer with legal team regarding case updates including claims count. Clarissa Brady	0.20	72.00
10/30/23	B310	Analyze claims and prepare claim summary. Jessica Rehbein	1.20	342.00
10/30/23	B310	Review open issues regarding claim review. Jessica Rehbein	0.20	57.00
10/30/23	B310	Review proof of claims and prepare claim summary. Jessica Rehbein	2.00	570.00
10/31/23	B310	Review information relating to filed claims. Edwin H Caldie	0.40	250.00
10/31/23	B310	Address outstanding issues relating to claim confidentiality issues. Edwin H Caldie	0.20	125.00
10/31/23	B310	Review Debtor motion setting claims bar date. Robert T Kugler	0.70	455.00
10/31/23	B310	Review status of filed claims. Robert T Kugler	0.40	260.00
Total B310 - Claims Administration and Objections			7.30	3,245.00
Current Professional Services			133.20	\$69,440.00

File No. 3528017.0002

Page 24

Invoice No: 43529122

Disbursements

Date	Description	Amount
	Relativity Database Charges	100.00
	Total Disbursements	\$100.00